

## **FUTURE PLANNING**

### **What does Future Planning mean?**

Thankfully today we are all living longer and can expect to enjoy many happy years after we retire from work. However it's not always possible to know what's round the corner. Unfortunately, there may come a time when you or a loved one may require residential or nursing home care, with all the cost that that involves.

You want to protect your home – you've worked hard all your life to own it, and you want to be able to give your own children or relatives the benefit of what you've built for them. You don't want your family to have to pay taxes unnecessarily on your estate. So it's never too early (or too late) to start planning for the future - whether it's your own or your children's or your parents'.

### **What can Stevenson & Marshall do for me?**

At Stevenson & Marshall we understand, and we have a Future Planning Package which we can tailor to help you protect your assets well into your later years and cater for your own needs and your family's future.

Whether it involves making a carefully designed will, setting up a family trust, or making changes to the title of your family home during your lifetime, we can give you the best independent advice on how to protect your assets and leave your family well provided for during your life and afterwards.

We can lead you through the options and explain the full range of our personalised plans.

### **Does it all cost a lot of money?**

We'd like to talk to you about the options available to you. We are not financial advisors, we only give appropriate and unbiased legal advice suited to your personal needs. We offer a competitively priced package tailored to your circumstances. The amount saved for your estate can be very substantial and our advice is a good investment in the future of you and your family. So why not give us a call to arrange an appointment with no obligation?

Call us on 01383 721141 and mention that you are interested in our Future Planning Package. You will be put through to one of our trained advisers who can explain the package to you, take some details, and arrange for you to see a solicitor for advice about your own personal circumstances.